

REGL

S&P Midcap 400 Dividend Aristocrats ETF (REGL)

The S&P MidCap 400's Best Dividend Growers

Investors looking to add quality mid-cap companies to their U.S. equity portfolios may want to consider a dividend growth strategy like ProShares S&P MidCap 400 Dividend Aristocrats ETF (REGL). REGL is the only ETF focusing exclusively on the S&P MidCap 400® Dividend Aristocrats®—companies within the S&P MidCap 400 that have raised their dividends for at least 15 consecutive years. REGL's holdings are high-quality names that, as a group, have had stable earnings, solid fundamentals, and strong histories of profit and growth. Moreover, REGL's strategy has a demonstrated history of weathering market turbulence, capturing most of the gains in rising markets and fewer of the losses in falling markets.

S&P MidCap 400 Dividend Aristocrats Index Holdings as of 2/1/2024

★ New for 2024

| Name | Ticker | Sector | Name | Ticker | Sector |
|--|--------|------------------------|--|--------|------------------------|
| 51+ Years of Consecutive Dividend Growth | | | 16-30 Years of Consecutive Dividend Growth – continued | | |
| Black Hills Corp. | BKH | Utilities | The Hanover Insurance Group Inc. | THG | Financials |
| Commerce Bancshares Inc. | CBSH | Financials | Lincoln Electric Holdings Inc. | LECO | Industrials |
| Lancaster Colony Corp. | LANC | Consumer Staples | New Jersey Resources Corp. | NJR | Utilities |
| Leggett & Platt Inc. | LEG | Consumer Discretionary | Northwestern Energy Group Inc. | NWE | Utilities |
| MSA Safety Inc. | MSA | Industrials | OGE Energy Corp. | OGE | Utilities |
| National Fuel Gas Co. | NFG | Utilities | ONE Gas Inc. | OGS | Utilities |
| RPM International Inc. | RPM | Materials | Perrigo Co PLC | PRGO | Health Care |
| 41-50 Years of Consecutive Dividend Growth | | | Polaris Inc. | PII | Consumer Discretionary |
| Carlisle Cos Inc. | CSL | Industrials | Portland General Electric Co. | POR | Utilities |
| Old Republic International Corp. | ORI | Financials | Prosperity Bancshares Inc. | PB | Financials |
| Sonoco Products Co. | SON | Materials | Regal Rexnord Corp. | RRX | Industrials |
| 31-40 Years of Consecutive Dividend Growth | | | RenaissanceRe Holdings Ltd | RNR | Financials |
| AptarGroup Inc. | ATR | Materials | RLI Corp. | RLI | Financials |
| Cullen/Frost Bankers Inc. | CFR | Financials | Royal Gold Inc. | RGLD | Materials |
| NNN REIT Inc. | NNN | Real Estate | Ryder System Inc. | R | Industrials |
| SEI Investments Co. | SEI | Financials | Silgan Holdings Inc. | SLGN | Materials |
| UGI Corp. | UGI | Utilities | Southwest Gas Holdings Inc. | SWX | Utilities |
| United Bankshares Inc. | UBSI | Financials | Spire Inc. | SR | Utilities |
| 16-30 Years of Consecutive Dividend Growth | | | The Toro Co. | TTC | Industrials |
| American Financial Group Inc. | AFG | Financials | UMB Financial Corp. | UMBF | Financials |
| Bank OZK | OZK | Financials | Westlake Corp. | WLK | Materials |
| Casey's General Stores Inc. | CASY | Consumer Staples | Williams-Sonoma Inc. | WSM | Consumer Discretionary |
| Donaldson Co. Inc. | DCI | Industrials | 15 Years of Consecutive Dividend Growth | | |
| Essential Utilities Inc. | WTRG | Utilities | Chemed Corp. ★ | CHE | Health Care |
| Evercore Inc. | EVR | Financials | Equity LifeStyle Properties Inc. ★ | ELS | Real Estate |
| Flowers Foods Inc. | FLO | Consumer Staples | Erie Indemnity Co. ★ | ERIE | Financials |
| Graco Inc. | GGG | Industrials | Unum Group ★ | UNM | Financials |

Source: S&P Dow Jones, Bloomberg. Constituents are subject to change. If fewer than 40 stocks meet criteria, the index may include companies with shorter dividend growth histories. ProShares makes reasonable efforts to obtain content from sources it believes to be reliable, but cannot guarantee that the information is correct, accurate, complete or reliable.

REGL

REGL a dividend growth strategy:

If you're looking for high-quality mid-cap stocks, consider a dividend growth strategy.

ProShares S&P MidCap 400 Dividend Aristocrats ETF (REGL) is designed to track, before fees and expenses, the S&P MidCap 400 Dividend Aristocrats Index—companies that have not just paid dividends but grown them for at least 15 consecutive years.

Find out more

Visit [ProShares.com](https://proshares.com) or consult your financial professional.

The ProShares Lineup of Dividend Growers ETFs

ProShares' suite of Dividend Growers ETFs covers major U.S. market caps as well as international markets.

| NOBL | REGL | SMDV | TMDV | TDV | EFAD | EUDV | EMDV |
|----------------------------------|---|-----------------------------------|-----------------------------------|---|--------------------------------|----------------------------------|--|
| S&P 500 Dividend Aristocrats ETF | S&P MidCap 400 Dividend Aristocrats ETF | Russell 2000 Dividend Growers ETF | Russell U.S. Dividend Growers ETF | S&P Technology Dividend Aristocrats ETF | MSCI EAFE Dividend Growers ETF | MSCI Europe Dividend Growers ETF | MSCI Emerging Markets Dividend Growers ETF |

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Carefully consider the investment objectives, risks, charges and expenses of ProShares before investing. This and other information can be found in their summary and full prospectuses. Read them carefully before investing. Obtain them from your financial advisor or broker-dealer representative or visit ProShares.com.

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